

*City of Highmore  
\$679,000 Clean Water Borrower Bond  
dated October 10, 2014*

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OCT 24 2014  
U.S. SEC. OF STATE

**BOND INFORMATION STATEMENT**  
State of South Dakota  
**SDCL § 6-8B-19**

**Return to:** Secretary of State  
State Capitol, Suite 204  
500 E. Capitol  
Pierre, SD 57501-5077      **FILING FEE:** \$10.00  
**TELEPHONE:** # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Highmore
  2. Designation of issue: Borrower Bond.
  3. Date of issue: October 10, 2014
  4. Purpose of issue: City of Highmore Highway 47 Sanitary Sewer Replacement Project
  5. Type of bond: Tax Exempt.
  6. Principal amount and denomination of bond: \$679,000
  7. Paying dates of principal and interest: *See attached Schedule.*
  8. Amortization schedule: *See attached Schedule.*
  9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 10<sup>th</sup> day of October 2014.

Tara Buchholz  
By: Tara Buchholz  
Its: Finance Officer

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Its: Finance Officer

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**\$679,000  
City of Highmore  
Clean Water Borrower Bond, Series 2014**

Dated Oct 10, 2014

**Debt Service Report**

30/360/4+

| Dates      | Principal | Coupon | Interest  | Total     | BY 8/15 | FY 1/1 |
|------------|-----------|--------|-----------|-----------|---------|--------|
| 08/15/2015 |           |        | 18,696.08 | 18,696.08 | 18,696  |        |
| 11/15/2015 | 3,362     | 3.250  | 5,516.88  | 8,879.30  |         | 27,575 |
| 02/15/2016 | 3,390     | 3.250  | 5,489.56  | 8,879.30  |         |        |
| 05/15/2016 | 3,417     | 3.250  | 5,462.01  | 8,879.30  |         |        |
| 08/15/2016 | 3,445     | 3.250  | 5,434.25  | 8,879.30  | 35,517  |        |
| 11/15/2016 | 3,473     | 3.250  | 5,406.26  | 8,879.30  |         | 35,517 |
| 02/15/2017 | 3,501     | 3.250  | 5,378.04  | 8,879.30  |         |        |
| 05/15/2017 | 3,530     | 3.250  | 5,349.59  | 8,879.30  |         |        |
| 08/15/2017 | 3,558     | 3.250  | 5,320.91  | 8,879.30  | 35,517  |        |
| 11/15/2017 | 3,587     | 3.250  | 5,292.00  | 8,879.30  |         | 35,517 |
| 02/15/2018 | 3,616     | 3.250  | 5,262.85  | 8,879.30  |         |        |
| 05/15/2018 | 3,646     | 3.250  | 5,233.47  | 8,879.30  |         |        |
| 08/15/2018 | 3,675     | 3.250  | 5,203.85  | 8,879.30  | 35,517  |        |
| 11/15/2018 | 3,705     | 3.250  | 5,173.98  | 8,879.30  |         | 35,517 |
| 02/15/2019 | 3,735     | 3.250  | 5,143.88  | 8,879.30  |         |        |
| 05/15/2019 | 3,766     | 3.250  | 5,113.53  | 8,879.30  |         |        |
| 08/15/2019 | 3,796     | 3.250  | 5,082.93  | 8,879.30  | 35,517  |        |
| 11/15/2019 | 3,827     | 3.250  | 5,052.09  | 8,879.30  |         | 35,517 |
| 02/15/2020 | 3,858     | 3.250  | 5,020.99  | 8,879.30  |         |        |
| 05/15/2020 | 3,890     | 3.250  | 4,989.64  | 8,879.30  |         |        |
| 08/15/2020 | 3,921     | 3.250  | 4,958.04  | 8,879.30  | 35,517  |        |
| 11/15/2020 | 3,953     | 3.250  | 4,926.18  | 8,879.30  |         | 35,517 |
| 02/15/2021 | 3,985     | 3.250  | 4,894.06  | 8,879.30  |         |        |
| 05/15/2021 | 4,018     | 3.250  | 4,861.68  | 8,879.30  |         |        |
| 08/15/2021 | 4,050     | 3.250  | 4,829.03  | 8,879.30  | 35,517  |        |
| 11/15/2021 | 4,083     | 3.250  | 4,796.13  | 8,879.30  |         | 35,517 |
| 02/15/2022 | 4,116     | 3.250  | 4,762.95  | 8,879.30  |         |        |
| 05/15/2022 | 4,150     | 3.250  | 4,729.51  | 8,879.30  |         |        |
| 08/15/2022 | 4,184     | 3.250  | 4,695.79  | 8,879.30  | 35,517  |        |
| 11/15/2022 | 4,218     | 3.250  | 4,661.80  | 8,879.30  |         | 35,517 |
| 02/15/2023 | 4,252     | 3.250  | 4,627.53  | 8,879.30  |         |        |
| 05/15/2023 | 4,286     | 3.250  | 4,592.98  | 8,879.30  |         |        |
| 08/15/2023 | 4,321     | 3.250  | 4,558.16  | 8,879.30  | 35,517  |        |
| 11/15/2023 | 4,356     | 3.250  | 4,523.05  | 8,879.30  |         | 35,517 |
| 02/15/2024 | 4,392     | 3.250  | 4,487.65  | 8,879.30  |         |        |
| 05/15/2024 | 4,427     | 3.250  | 4,451.97  | 8,879.30  |         |        |
| 08/15/2024 | 4,463     | 3.250  | 4,416.00  | 8,879.30  | 35,517  |        |
| 11/15/2024 | 4,500     | 3.250  | 4,379.74  | 8,879.30  |         | 35,517 |
| 02/15/2025 | 4,536     | 3.250  | 4,343.18  | 8,879.30  |         |        |
| 05/15/2025 | 4,573     | 3.250  | 4,306.32  | 8,879.30  |         |        |
| 08/15/2025 | 4,610     | 3.250  | 4,269.17  | 8,879.30  | 35,517  |        |
| 11/15/2025 | 4,648     | 3.250  | 4,231.71  | 8,879.30  |         | 35,517 |
| 02/15/2026 | 4,685     | 3.250  | 4,193.95  | 8,879.30  |         |        |
| 05/15/2026 | 4,723     | 3.250  | 4,155.88  | 8,879.30  |         |        |
| 08/15/2026 | 4,762     | 3.250  | 4,117.50  | 8,879.30  | 35,517  |        |
| 11/15/2026 | 4,800     | 3.250  | 4,078.81  | 8,879.30  |         | 35,517 |
| 02/15/2027 | 4,839     | 3.250  | 4,039.81  | 8,879.30  |         |        |
| 05/15/2027 | 4,879     | 3.250  | 4,000.49  | 8,879.30  |         |        |
| 08/15/2027 | 4,918     | 3.250  | 3,960.85  | 8,879.30  | 35,517  |        |
| 11/15/2027 | 4,958     | 3.250  | 3,920.88  | 8,879.30  |         | 35,517 |
| 02/15/2028 | 4,999     | 3.250  | 3,880.60  | 8,879.30  |         |        |
| 05/15/2028 | 5,039     | 3.250  | 3,839.98  | 8,879.30  |         |        |
| 08/15/2028 | 5,080     | 3.250  | 3,799.04  | 8,879.30  | 35,517  |        |
| 11/15/2028 | 5,122     | 3.250  | 3,757.76  | 8,879.30  |         | 35,517 |
| 02/15/2029 | 5,163     | 3.250  | 3,716.15  | 8,879.30  |         |        |
| 05/15/2029 | 5,205     | 3.250  | 3,674.20  | 8,879.30  |         |        |

|            |          |       |          |          |        |        |  |
|------------|----------|-------|----------|----------|--------|--------|--|
| 08/15/2029 | 5,247    | 3.250 | 3,631.91 | 8,879.30 | 35,517 |        |  |
| 11/15/2029 | 5,290    | 3.250 | 3,589.27 | 8,879.30 |        | 35,517 |  |
| 02/15/2030 | 5,333    | 3.250 | 3,546.29 | 8,879.30 |        |        |  |
| 05/15/2030 | 5,376    | 3.250 | 3,502.96 | 8,879.30 |        |        |  |
| 08/15/2030 | 5,420    | 3.250 | 3,459.28 | 8,879.30 | 35,517 |        |  |
| 11/15/2030 | 5,464    | 3.250 | 3,415.24 | 8,879.30 |        | 35,517 |  |
| 02/15/2031 | 5,508    | 3.250 | 3,370.84 | 8,879.30 |        |        |  |
| 05/15/2031 | 5,553    | 3.250 | 3,326.09 | 8,879.30 |        |        |  |
| 08/15/2031 | 5,598    | 3.250 | 3,280.97 | 8,879.30 | 35,517 |        |  |
| 11/15/2031 | 5,644    | 3.250 | 3,235.48 | 8,879.30 |        | 35,517 |  |
| 02/15/2032 | 5,690    | 3.250 | 3,189.62 | 8,879.30 |        |        |  |
| 05/15/2032 | 5,736    | 3.250 | 3,143.39 | 8,879.30 |        |        |  |
| 08/15/2032 | 5,783    | 3.250 | 3,096.79 | 8,879.30 | 35,517 |        |  |
| 11/15/2032 | 5,829    | 3.250 | 3,049.81 | 8,879.30 |        | 35,517 |  |
| 02/15/2033 | 5,877    | 3.250 | 3,002.44 | 8,879.30 |        |        |  |
| 05/15/2033 | 5,925    | 3.250 | 2,954.69 | 8,879.30 |        |        |  |
| 08/15/2033 | 5,973    | 3.250 | 2,906.56 | 8,879.30 | 35,517 |        |  |
| 11/15/2033 | 6,021    | 3.250 | 2,858.03 | 8,879.30 |        | 35,517 |  |
| 02/15/2034 | 6,070    | 3.250 | 2,809.10 | 8,879.30 |        |        |  |
| 05/15/2034 | 6,120    | 3.250 | 2,759.78 | 8,879.30 |        |        |  |
| 08/15/2034 | 6,169    | 3.250 | 2,710.06 | 8,879.30 | 35,517 |        |  |
| 11/15/2034 | 6,219    | 3.250 | 2,659.94 | 8,879.30 |        | 35,517 |  |
| 02/15/2035 | 6,270    | 3.250 | 2,609.41 | 8,879.30 |        |        |  |
| 05/15/2035 | 6,321    | 3.250 | 2,558.46 | 8,879.30 |        |        |  |
| 08/15/2035 | 6,372    | 3.250 | 2,507.11 | 8,879.30 | 35,517 |        |  |
| 11/15/2035 | 6,424    | 3.250 | 2,455.33 | 8,879.30 |        | 35,517 |  |
| 02/15/2036 | 6,476    | 3.250 | 2,403.14 | 8,879.30 |        |        |  |
| 05/15/2036 | 6,529    | 3.250 | 2,350.52 | 8,879.30 |        |        |  |
| 08/15/2036 | 6,582    | 3.250 | 2,297.47 | 8,879.30 | 35,517 |        |  |
| 11/15/2036 | 6,635    | 3.250 | 2,244.00 | 8,879.30 |        | 35,517 |  |
| 02/15/2037 | 6,689    | 3.250 | 2,190.08 | 8,879.30 |        |        |  |
| 05/15/2037 | 6,744    | 3.250 | 2,135.73 | 8,879.30 |        |        |  |
| 08/15/2037 | 6,798    | 3.250 | 2,080.94 | 8,879.30 | 35,517 |        |  |
| 11/15/2037 | 6,854    | 3.250 | 2,025.71 | 8,879.30 |        | 35,517 |  |
| 02/15/2038 | 6,909    | 3.250 | 1,970.02 | 8,879.30 |        |        |  |
| 05/15/2038 | 6,965    | 3.250 | 1,913.88 | 8,879.30 |        |        |  |
| 08/15/2038 | 7,022    | 3.250 | 1,857.29 | 8,879.30 | 35,517 |        |  |
| 11/15/2038 | 7,079    | 3.250 | 1,800.23 | 8,879.30 |        | 35,517 |  |
| 02/15/2039 | 7,137    | 3.250 | 1,742.72 | 8,879.30 |        |        |  |
| 05/15/2039 | 7,194.57 | 3.25  | 1,684.73 | 8,879.30 |        |        |  |
| 08/15/2039 | 7,253.02 | 3.25  | 1,626.28 | 8,879.30 | 35,517 |        |  |
| 11/15/2039 | 7,311.95 | 3.25  | 1,567.35 | 8,879.30 |        | 35,517 |  |
| 02/15/2040 | 7,371.36 | 3.25  | 1,507.94 | 8,879.30 |        |        |  |
| 05/15/2040 | 7,431.26 | 3.25  | 1,448.04 | 8,879.30 |        |        |  |
| 08/15/2040 | 7,491.64 | 3.25  | 1,387.66 | 8,879.30 | 35,517 |        |  |
| 11/15/2040 | 7,552.50 | 3.25  | 1,326.79 | 8,879.30 |        | 35,517 |  |
| 02/15/2041 | 7,613.87 | 3.25  | 1,265.43 | 8,879.30 |        |        |  |
| 05/15/2041 | 7,675.73 | 3.25  | 1,203.57 | 8,879.30 |        |        |  |
| 08/15/2041 | 7,738.10 | 3.25  | 1,141.20 | 8,879.30 | 35,517 |        |  |
| 11/15/2041 | 7,800.97 | 3.25  | 1,078.33 | 8,879.30 |        | 35,517 |  |
| 02/15/2042 | 7,864.35 | 3.25  | 1,014.95 | 8,879.30 |        |        |  |
| 05/15/2042 | 7,928.25 | 3.25  | 951.05   | 8,879.30 |        |        |  |
| 08/15/2042 | 7,992.67 | 3.25  | 886.63   | 8,879.30 | 35,517 |        |  |
| 11/15/2042 | 8,057.61 | 3.25  | 821.69   | 8,879.30 |        | 35,517 |  |
| 02/15/2043 | 8,123.08 | 3.25  | 756.22   | 8,879.30 |        |        |  |
| 05/15/2043 | 8,189.08 | 3.25  | 690.22   | 8,879.30 |        |        |  |
| 08/15/2043 | 8,255.61 | 3.25  | 623.69   | 8,879.30 | 35,517 |        |  |
| 11/15/2043 | 8,322.69 | 3.25  | 556.61   | 8,879.30 |        | 35,517 |  |
| 02/15/2044 | 8,390.31 | 3.25  | 488.99   | 8,879.30 |        |        |  |
| 05/15/2044 | 8,458.48 | 3.25  | 420.82   | 8,879.30 |        |        |  |
| 52,824.00  | 8,527.21 | 3.25  | 352.09   | 8,879.30 | 35,517 |        |  |
| 52,916.00  | 8,596.49 | 3.25  | 282.81   | 8,879.30 |        | 35,517 |  |
| 53,008.00  | 8,666.34 | 3.25  | 212.96   | 8,879.30 |        |        |  |

|           |           |      |              |                |  |             |             |
|-----------|-----------|------|--------------|----------------|--|-------------|-------------|
| 53,097.00 | 8,736.75  | 3.25 | 142.55       | 8,879.30       |  | 35,517      | 26,638      |
| 53,189.00 | 8,807.74  | 3.25 | 71.56        | 8,879.30       |  |             |             |
|           | \$679,000 |      | \$405,212.01 | \$1,084,212.01 |  | \$1,084,212 | \$1,084,212 |

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